



IMMOBEL

since 1863

COMMUNIQUÉ DE PRESSE

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Immobel SA/NV a conclu avec succès la vente de 262.179 actions propres dans le cadre d'un placement privé

- Immobel SA/NV (« Immobel » ou la « Société ») a conclu avec succès le placement privé de 262.179 actions propres (les « Actions ») représentant environ 2,6% du capital social actuel en circulation, auprès d'investisseurs institutionnels internationaux au moyen d'une construction accélérée d'un livre d'ordres.
- Les actions propres ont été placées au prix de €66 par action, soit un produit brut pour la Société de €17,3 millions, qui sera utilisé pour financer des projets supplémentaires déjà identifiés en Belgique, en Allemagne, en France et au Luxembourg.
- Les Actions donneront pleinement droit au dividende pour l'exercice 2020 qui sera approuvé par l'assemblée générale ordinaire du 15 avril 2021.
- Joh. Berenberg, Gossler & Co.KG (" Berenberg ") et KBC Securities NV (" KBC Securities ") agissent en tant que Joint Bookrunners dans le placement privé.

Immobel a conclu avec succès la vente de ses actions propres, annoncée plus tôt dans la journée. Un total de 262.179 actions propres, correspondant à environ 2,6% du capital social actuel en circulation d'Immobel, ont été placées au prix de €66 par action propre. Le prix représente une décote de 2,9% par rapport au dernier prix des actions négociées le 4 janvier 2021. Le produit brut de la vente des actions propres de la Société s'élève à environ €17,3 millions et sera utilisé pour financer des projets supplémentaires déjà identifiés en Belgique, en Allemagne, en France et au Luxembourg.

Les Actions placées au moyen d'une construction accélérée d'un livre d'ordres auront pleinement droit au dividende pour l'exercice 2020, qui sera approuvé par l'Assemblée générale ordinaire du 15 avril 2021, et seront à tous égards de même rang que les actions Immobel existantes. Suite à la vente de 262.179 actions propres, le nombre total d'actions ayant droit au dividende passera à 9.967.008 actions.

La Société a accepté un lock-up de 90 jours après la transaction, sous réserve des exceptions habituelles.



Après le succès du placement privé, le flottant passera à environ 40.8 % et Immobel détiendra les 30.348 actions propres restantes, ce qui correspond à environ 0,3% du capital social actuel d'Immobel. Les actions propres restantes sont destinées à être utilisées dans le cadre de *management performance share plans*.

Le placement privé a été réalisé conformément à l'article 8.7,2° de l'Arrêté Royal d'exécution du Code des sociétés et des associations.

Le règlement des actions propres placées devrait intervenir le 7 janvier 2021.

Berenberg et KBC Securities agissent en tant que Joint Bookrunners dans le placement privé.

En raison du placement privé, la négociation des actions Immobel sur Euronext Bruxelles a été suspendue depuis ce matin, mais reprendra rapidement après la publication de ce communiqué de presse.

Pour plus de précisions:

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A propos d'Immobel:

Immobel est le plus grand promoteur immobilier coté en bourse en Belgique. Le Groupe, dont l'origine remonte à 1863, conçoit des environnements urbains de qualité, à l'épreuve du temps, qui ont un impact positif sur la façon dont les gens vivent, travaillent et se divertissent. L'entreprise est spécialisée dans les biens immobiliers mixtes avec différentes fonctions. Avec une valeur boursière d'environ EUR 650 millions et un portefeuille de plus de 1 200 000 m² de développement de projets dans 6 pays (Belgique, Grand-Duché de Luxembourg, Pologne, France, Espagne, Allemagne), Immobel occupe une position de premier plan dans le paysage immobilier européen. Le Groupe vise la durabilité en matière de développement urbain. En outre, il cède une partie de ses bénéfices à des associations caritatives dans le domaine de la santé, de la culture et de l'inclusion sociale. Immobel compte environ 200 talents engagés au quotidien.

Pour plus d'informations: www.immobelgroup.com

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Solely for the purposes of the product governance requirements contained within: (a) Directive 2014/65/EU on markets in financial instruments, as amended (“MiFID II”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “MiFID II Product Governance Requirements”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the Product Governance Requirements) may otherwise have with respect thereto, the shares which are the subject of this private placement have been subject to a product approval process which has determined that such shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the “Target Market Assessment”). Notwithstanding the Target Market Assessment, Distributors should note that: the price of shares may decline, and investors could lose all or part of their investment; the shares offer no guaranteed income and no capital protection; and an investment in the shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the private placement. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Joint Bookrunners will only procure investors who meet the criteria of Qualified Investors (professional clients and eligible counterparties).

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares.

Each distributor is responsible for undertaking its own target market assessment in respect of the shares and determining appropriate distribution channels.

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